

## **Foundation Report – March 22, 2022**

- **Planned Giving While Still Here with Us**
  - COS Alumn and retired pharmacist from Encinitas, Mr. Harold DeMasters and his wife Babala, also a retired pharmacist, have been working on some estate planning and chose to provide a gift to COS now, rather than later.
  - Late in 2021 they gifted COS some shares of stock that were worth \$30,000 at the time of their transfer to our portfolio.
  - In late-January he gifted a few other accounts of stocks. That transfer just completed last week and the value was \$83,000 at the time of their transfer.
  - In total the COS Foundation now has \$113,377.87 permanently endowed to fund five \$1,000 memorial scholarships in perpetuity.
  - I have met with Harold and Babala and they are quite excited about being able to take care of these arrangements now and begin seeing the benefits to students.
- **COS Upcoming Event Dates**
  - CSF Hanford, March 30th, 12:00PM-1:00PM, Civic Auditorium
  - CSF Tulare, April 7th, 12:00PM-1:00PM, Tulare Agri-Center Social Hall
  - CSF Visalia, April 26th, 12:00PM-1:30PM, Visalia Convention Center
  - COS Athletics President's Cup, April 29<sup>th</sup>, 11:00AM-5:00PM, Visalia Country Club
  - Athletics Equine Team Dinner, April 30th, 5:00PM-10:00PM, TCC Pavilion
  - COS Scholarship Night, May 5<sup>th</sup>, 6:00PM-8:00PM, COS Porter Field House
  - Beauty & the Beast VIP Pub, May 6th, 5:00PM-6:30PM, Visalia Campus The Grind
  - Beauty & the Beast Tea Party, May 7th, 5:00PM-6:30PM, Visalia Porter Field House